



We're bringing the goods! ♦ Please join us!

# A Day of Education



The Escrow Training Institute

Brought to you by

## Orange County Escrow Association & The Escrow Training Institute

If you're handling escrows, or manage those who do, you will NOT want to miss this lineup of cutting edge topics and knowledgeable, entertaining speakers! ♦ **REGISTER EARLY – SPACE IS LIMITED** ♦

Date? **Saturday, March 10, 2018**

PD credits? **FIVE!**

Location? **Ground Floor Conference Center, 6 Hutton Centre Drive, Santa Ana, CA 92707 – look for the OCEA banner**

Time? 8:30 AM – 9:00 AM Registration

9:00 AM -- 3:00 PM Educational Sessions

Lunch? Yes! Pizza & Salad are included

Topics? 🌿 **Cannabis** and Your Escrow Transaction

👉 **Rose Pothier** of Pothier & Associates

🌿 What Documentation Do You Need When The Principal Is an Entity, and Why Should You Care?

👉 **Arwen Estelle**, CEO, CSEO, CEI, CBBS, of Ticolor Title -- Commercial Escrow Specialist and OCEA Past President

🌿 What Can You Do About Unfavorable YELP and Google Reviews?

👉 **Jake Nielsen**, Marketing Technology Director, of west

🌿 Why Do Some of Your Wires Get Hung Up in "OFAC?" ("Office of Foreign Assets Control" of the US Dept. of the Treasury)

👉 **Teresa Montelongo**, BSA & Compliance, of Infinity Bank

🌿 E-notarization Is Coming – Are You Aware and Ready?

👉 **David A. Shean**, First Class Signing Services, CEA Past President; NNA 2014 Notary of the Year

Prices? **2018 OCEA & OCAR Members** if payment received **by 4PM March 1, 2018:** \$100.00

Nonmembers if payment received **by 4PM March 1, 2018:** \$150.00 \*

All registrants paid **after 4PM March 1, 2018** or at the door: \$200.00

**\*SAVE on this event and all OCEA and CEA events for the rest of the year! ♦ Become a member now!**

**SPECIAL OFFER!!** **Bring your Escrow Assistants!** Each Escrow Assistant who attends will be eligible to enter a drawing to **win a FREE 2018 CEA "Individual Support Staff" membership valued at \$75.00**, being awarded by **Larry O'Brien of The Escrow Training Institute!** *(New members only; Escrow Officers are not eligible for this drawing.)*

### → Register in one of two ways:

→ Via Eventbrite at: [OCEADayOfEd.eventbrite.com](http://OCEADayOfEd.eventbrite.com) *(Eventbrite's small service fee will be added to your card for this convenience)*

→ Or mail or deliver your **check, made payable to "OCEA,"** to:

The Escrow Source ♦ 27611 La Paz Road, Suite D ♦ Laguna Niguel ♦ CA ♦ 92677 ♦ Attn: Joanna Belanger

Name:	_____					
Email:	_____				Phone:	( ) _____
Company Name:	_____					
2018 OCEA Member?	<input type="checkbox"/> Yes:	<input type="checkbox"/> Escrow Active	<input type="checkbox"/> Escrow Support Staff	<input type="checkbox"/> Associate	<input type="checkbox"/> Not yet! Please email me an application!	
PDs Held:	<input type="checkbox"/> CET	<input type="checkbox"/> CEO	<input type="checkbox"/> CSEO	<input type="checkbox"/> CBSS	<input type="checkbox"/> CMHS	<input type="checkbox"/> CEI
OCAR Licensee?	<input type="checkbox"/> Yes – OCEA welcomes you, and for 2018, you're eligible to pay OCEA member pricing 😊					
Amount Paid:	\$ _____	Check No.:	_____			
Will this be your first OCEA event?	<input type="checkbox"/> Yes					

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